

## Look Up Sales Older Than 4 Months

From the Main Menu select the following options:

- #1 Sales
- #4 View Sales By Part Number/Invoice
- F23 Data Warehouse Functions

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South Point Systems Inc.                               Program: DSI090
Part Numbers Sold Since: 8/01/1998                   Date---: 8/14/03
(Part Numbers With Serial Numbers are Kept Indefinitely)  Time---: 14:43:58
(Non Serialized Part Numbers are Kept for 60 Months)      User---: SARAH
Viewing Restrictions for Sales History                 Mouse--: * Enabled
Only Parts with this Line Code / Group---:           (Optional Group )
Only Invoices with this Part Number-----:
Only Parts Invoiced on this Invoice Number:
Parts Invoiced on this Date-----: (Year) (Month) (Day)
Parts Invoiced from this Work Order-----:
Parts Shipped to this Customer-----:
Parts Invoiced to this Customer-----:
(Enter Customer ) ===== This Customer Purchase Order:
(Number to Use these) ===== View Core Activity (Enter C):
(Restrictions ) ===== View Open Cores (Enter O):
Invoices Created by This Sales Person Only-----:
Sales to Customers with this Assigned Sales Person-----:
(Enter Part Number to ) == Sales and Last 5 P.O. s (Enter H)-:
(Use these Restrictions) == Only Parts with This Serial Number:
PRESS ENTER TO CONTINUE (+) F7 - EXIT PROGRAM
F6 - RETRIEVE PART NUMBER FROM INQUIRY F15 - VIEW CUSTOMERS BY NAME
F9 - SEARCH FOR A PARTICULAR INVOICE TOTAL F17 - DISPLAY LINE CODES
F14 - VIEW PART NUMBERS BY LINE CODE F20 - DISPLAY SALES PERSONS
F22 - SEARCH BY SHIP TO AND BILL TO NAME F23 - DATA WAREHOUSE FUNCTIONS
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Type in Part Number to look up

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SOUTH POINT SYSTEMS DATA WAREHOUSE
The South Point Data Warehouse will allow you to inquire against
Monthly Sales Files archived on your system through Save Files.
The data will be temporarily restored to active status.

Line Code : ..... Scan or Enter Part Number: .....

INSTRUCTIONS: Enter a part number above. If prompted enter a line code. If the
part number is invalid you will be prompted if you want to
continue your search. After entering your Part Number select
the months you wish to search on the next screen. Once you have
selected all the months you want to search then press F3 to
perform the search. After the search is completed you will be
shown the search results. Select the months you wish to view
the detailed search results and press F3 and you will be shown
all the invoices that met the search criteria. Place any
character next to the invoices you wish view and press F3 again.
You will then view the invoice thru the Invoice Program Review
mode. Search time will depend on number of invoices to search.
Only months before 8/01/1998 will be searched.

PRESS ENTER TO CONTINUE (+)
F6 - RETRIEVE PART NUMBER F7 - EXIT PROGRAM
F10 - SEARCH FOR A PARTICULAR CUSTOMER NUMBER RATHER THAN PART NUMBER
F14 - DISPLAY PART NUMBERS BY LINE
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Enter Any Character By Month(s) to Search  
 F3 Perform Search  
 Results from Search will be displayed as shown below

SEARCH MONTHLY SALES FILES					Searching Part Number: LEX 1040440			
Sel	Sales	Sales	File	Current	Search Results			
(X)	Year	Month	Status	Status	Sales	Returns	Cores	Defects
X	2001	2	ARCHIVED	LIVE	1	0	0	1
	2001	3	ARCHIVED	LIVE	0	0	0	0
X	2001	4	ARCHIVED	LIVE	1	0	0	0
X	2001	5	ARCHIVED	LIVE	1	0	0	1
	2001	6	ARCHIVED	LIVE	0	0	0	0
	2001	7	ARCHIVED	ARCHIVED	Search was not requested			
	2001	8	ARCHIVED	ARCHIVED	Search was not requested			
	2001	9	ARCHIVED	ARCHIVED	Search was not requested			
	2001	10	ARCHIVED	ARCHIVED	Search was not requested			
	2001	11	ARCHIVED	ARCHIVED	Search was not requested			
	2001	12	ARCHIVED	ARCHIVED	Search was not requested			
	2002	1	ARCHIVED	ARCHIVED	Search was not requested			
	2002	2	ARCHIVED	ARCHIVED	Search was not requested			
	2002	3	ARCHIVED	ARCHIVED	Search was not requested			
	2002	4	ARCHIVED	ARCHIVED	Search was not requested			
	2002	5	ARCHIVED	ARCHIVED	Search was not requested			
	2002	6	ARCHIVED	ARCHIVED	Search was not requested			
	2002	7	ARCHIVED	ARCHIVED	Search was not requested			

INTSTURCTIONS: Enter Any Character by Month(s) to View and Press F3  
 PRESS ENTER TO CONTINUE (+) F3 - PERFORM SEARCH  
 F2 - PAGE BACKWARDS (-) F7 - EXIT F9 - VIEW FROM BEGINNING

When you locate month/year part number was sold/returned, obtain Invoice # by doing the following:  
 F7 to Exit Program  
 You will be returned to the following screen, where you can type in the part number and year/month/day  
 Enter

South Point Systems Inc.	Program: DSI090
Part Numbers Sold Since: 8/01/1998	Date---: 8/14/03
(Part Numbers With Serial Numbers are Kept Indefinitely)	Time---: 14:53:34
(Non Serialized Part Numbers are Kept for 60 Months)	User---: SARAH
Viewing Restrictions for Sales History	Mouse--: * Enabled
Only Parts with this Line Code / Group---:	(Optional Group )
Only Invoices with this Part Number-----:	1040440
Only Parts Invoiced on this Invoice Number:	
Parts Invoiced on this Date-----:	(Year) 2001 (Month) (Day)
Parts Invoiced from this Work Order-----:	
Parts Shipped to this Customer-----:	
Parts Invoiced to this Customer-----:	
(Enter Customer ) ===== This Customer Purchase Order:	
(Number to Use these) ===== View Core Activity (Enter C):	
(Restrictions ) ===== View Open Cores (Enter O):	
Invoices Created by This Sales Person Only-----:	
Sales to Customers with this Assigned Sales Person-----:	
(Enter Part Number to ) === Sales and Last 5 P.O. s (Enter H)-:	
(Use these Restrictions) === Only Parts with This Serial Number:	
PRESS ENTER TO CONTINUE (+)	F7 - EXIT PROGRAM
F6 - RETRIEVE PART NUMBER FROM INQUIRY	F15 - VIEW CUSTOMERS BY NAME
F9 - SEARCH FOR A PARTICULAR INVOICE TOTAL	F17 - DISPLAY LINE CODES
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The following screen is the displayed result for the above search:

DISPLAY OF INVOICES FOR PART NUMBERS SOLD Line Code: LEX									
Line	Part	Date Sold	Invoice	Qty	C	Sls	Asg	Invoiced	Description
Cde	Number	Year/Mo/Dy	Number	Sold	D	Prs	Sls	Serial	Number
LEX	1040440	2001/12/21	AA 6216	5		18		4224/4230	HIGH YIELD RI
	Customer---	50550	PALM HARBOR						
LEX	1040440	2001/12/05	AA 6177	12		18		4224/4230	HIGH YIELD RI
	Customer---	11500	ASSOCIATE JOBBERS WAREHOUS						
LEX	1040440	2001/10/30	AA 6119	2	D	18		4224/4230	HIGH YIELD RI
	Customer---	50550	PALM HARBOR						
LEX	1040440	2001/10/30	AA 6119	14		18		4224/4230	HIGH YIELD RI
	Customer---	50550	PALM HARBOR						
LEX	1040440	2001/09/13	AA 6042	12		16		4224/4230	HIGH YIELD RI
	Customer---	50550	PALM HARBOR						
LEX	1040440	2001/08/10	AA 5978	12		18		4224/4230	HIGH YIELD RI
	Customer---	11500	ASSOCIATE JOBBERS WAREHOUS						
LEX	1040440	2001/07/25	AA 5927	12		18		4224/4230	HIGH YIELD RI
	Customer---	50550	PALM HARBOR						

ENTER TO CONTINUE (+)  
 F2 - PAGE BACK (-) Enter V in CD column to View all Parts on Invoice.  
 F3 - FIRST SCREEN F7 - EXIT PROGRAM Page- 1

In the column marked "CD" place a "V" beside invoice to view. Enter  
 The following screen is displayed:

Invoice Number--	AA 006216	Purchase Ordr:	DONNA	Work Ordr:	0		
Invoice Date---	2001/12/21	Sales Person--:	018 ANDREA LEBOW				
Shp to Cust Nbr:	50550	Ship to Cust--:	PALM HARBOR				
Line PAID	Description	Qty	C	S	Unit Price	Net Extnd	
Cde	Part Number	Serial Number	Sold	D	Unit Core	Price	
LEX	1040440	4224/4230 HIGH YIELD RIBN	5		Y	15.50	77.50
			Tx G			5.43	

PRESS ENTER TO CONTINUE (+) Extnd Total: 77.50  
 F2 - PAGE BACK (-) Total Taxes: 5.43  
 F3 - PREVIOUS DISPLAY F7 - EXIT PROGRAM Invoice Total: 82.93  
 F4 - DISPLAY HELP F12 - REPRINT INVOICE Invoice Nbr: AA 006216  
 F6 - REVIEW INVOICE VIA INVOICING PROGRAM

You can review entire invoice (F6), or Reprint Invoice (F12) from this screen.

If you need additional information, email [support@southpoint.net](mailto:support@southpoint.net) or call our office.